Local Market Update for October 2024

Provided by the North San Diego County REALTORS®.



Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

| Detached Single-Family | October | | | Rolling 12 Months | | | |
|--|-------------|-------------|----------------|-------------------|--------------|----------------|--|
| Key Metrics | 2023 | 2024 | Percent Change | Thru 10-2023 | Thru 10-2024 | Percent Change | |
| New Listings | 443 | 463 | + 4.5% | 4,850 | 5,767 | + 18.9% | |
| Pending Sales | 285 | 367 | + 28.8% | 3,683 | 3,940 | + 7.0% | |
| Closed Sales | 263 | 361 | + 37.3% | 3,681 | 3,870 | + 5.1% | |
| Days on Market Until Sale | 18 | 25 | + 38.9% | 22 | 21 | - 4.5% | |
| Median Sales Price* | \$1,050,000 | \$1,186,000 | + 13.0% | \$1,057,500 | \$1,175,000 | + 11.1% | |
| Average Sales Price* | \$1,391,567 | \$1,516,002 | + 8.9% | \$1,399,749 | \$1,539,852 | + 10.0% | |
| Percent of Original List Price Received* | 99.1% | 98.3% | - 0.8% | 99.2% | 99.5% | + 0.3% | |
| Percent of List Price Received* | 100.0% | 99.4% | - 0.6% | 100.1% | 100.3% | + 0.2% | |
| Inventory of Homes for Sale | 685 | 710 | + 3.6% | | | | |
| Months Supply of Inventory | 2.2 | 2.2 | 0.0% | | | | |

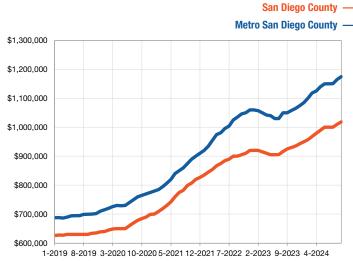
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached Single-Family | October | | | Rolling 12 Months | | | |
|--|-----------|-----------|----------------|-------------------|--------------|----------------|--|
| Key Metrics | 2023 | 2024 | Percent Change | Thru 10-2023 | Thru 10-2024 | Percent Change | |
| New Listings | 408 | 471 | + 15.4% | 4,243 | 5,429 | + 28.0% | |
| Pending Sales | 235 | 301 | + 28.1% | 3,295 | 3,386 | + 2.8% | |
| Closed Sales | 250 | 294 | + 17.6% | 3,320 | 3,297 | - 0.7% | |
| Days on Market Until Sale | 22 | 32 | + 45.5% | 23 | 26 | + 13.0% | |
| Median Sales Price* | \$685,000 | \$687,450 | + 0.4% | \$660,000 | \$695,000 | + 5.3% | |
| Average Sales Price* | \$884,002 | \$858,399 | - 2.9% | \$816,592 | \$857,444 | + 5.0% | |
| Percent of Original List Price Received* | 98.9% | 96.9% | - 2.0% | 99.5% | 98.5% | - 1.0% | |
| Percent of List Price Received* | 99.8% | 98.5% | - 1.3% | 100.3% | 99.5% | - 0.8% | |
| Inventory of Homes for Sale | 648 | 851 | + 31.3% | | | | |
| Months Supply of Inventory | 2.4 | 3.0 | + 25.0% | | | | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

