Local Market Update for September 2024

Provided by the North San Diego County REALTORS®.



Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

Detached Single-Family	September			Rolling 12 Months			
Key Metrics	2023	2024	Percent Change	Thru 9-2023	Thru 9-2024	Percent Change	
New Listings	419	484	+ 15.5%	4,872	5,709	+ 17.2%	
Pending Sales	284	333	+ 17.3%	3,688	3,872	+ 5.0%	
Closed Sales	299	304	+ 1.7%	3,736	3,767	+ 0.8%	
Days on Market Until Sale	17	25	+ 47.1%	22	20	- 9.1%	
Median Sales Price*	\$1,070,000	\$1,210,000	+ 13.1%	\$1,050,000	\$1,165,000	+ 11.0%	
Average Sales Price*	\$1,379,556	\$1,438,730	+ 4.3%	\$1,394,646	\$1,533,098	+ 9.9%	
Percent of Original List Price Received*	100.4%	97.4%	- 3.0%	98.9%	99.6%	+ 0.7%	
Percent of List Price Received*	100.9%	98.9%	- 2.0%	100.0%	100.4%	+ 0.4%	
Inventory of Homes for Sale	658	742	+ 12.8%				
Months Supply of Inventory	2.1	2.3	+ 9.5%				

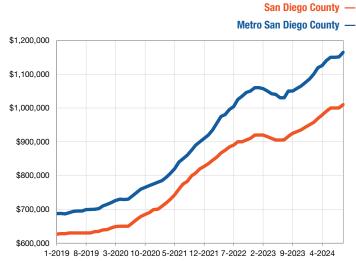
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	September			Rolling 12 Months			
Key Metrics	2023	2024	Percent Change	Thru 9-2023	Thru 9-2024	Percent Change	
New Listings	338	449	+ 32.8%	4,203	5,338	+ 27.0%	
Pending Sales	249	292	+ 17.3%	3,327	3,323	- 0.1%	
Closed Sales	269	252	- 6.3%	3,355	3,242	- 3.4%	
Days on Market Until Sale	21	30	+ 42.9%	24	25	+ 4.2%	
Median Sales Price*	\$703,000	\$660,000	- 6.1%	\$655,000	\$695,000	+ 6.1%	
Average Sales Price*	\$906,494	\$821,958	- 9.3%	\$808,233	\$860,121	+ 6.4%	
Percent of Original List Price Received*	100.1%	98.0%	- 2.1%	99.3%	98.7%	- 0.6%	
Percent of List Price Received*	100.6%	99.3%	- 1.3%	100.2%	99.6%	- 0.6%	
Inventory of Homes for Sale	573	885	+ 54.5%				
Months Supply of Inventory	2.1	3.2	+ 52.4%				

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price - Attached Single-Family

Rolling 12-Month Calculation

