Local Market Update for March 2024

Provided by the North San Diego County REALTORS®.



South San Diego County

ZIP Codes: 91902, 91910, 91911, 91913, 91914, 91915, 91932, 91950, 92154, 92173

Detached Single-Family		March		Rolling 12 Months		
Key Metrics	2023	2024	Percent Change	Thru 3-2023	Thru 3-2024	Percent Change
New Listings	132	113	- 14.4%	1,835	1,414	- 22.9%
Pending Sales	104	107	+ 2.9%	1,320	1,118	- 15.3%
Closed Sales	99	109	+ 10.1%	1,350	1,115	- 17.4%
Days on Market Until Sale	33	20	- 39.4%	22	19	- 13.6%
Median Sales Price*	\$855,000	\$943,500	+ 10.4%	\$830,000	\$875,000	+ 5.4%
Average Sales Price*	\$920,643	\$1,058,951	+ 15.0%	\$885,964	\$933,484	+ 5.4%
Percent of Original List Price Received*	99.4%	100.9%	+ 1.5%	99.7%	100.5%	+ 0.8%
Percent of List Price Received*	100.0%	101.0%	+ 1.0%	100.6%	100.7%	+ 0.1%
Inventory of Homes for Sale	161	115	- 28.6%			
Months Supply of Inventory	1.5	1.2	- 20.0%			

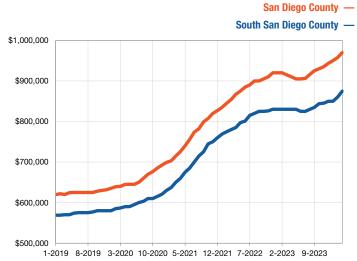
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	March			Rolling 12 Months		
Key Metrics	2023	2024	Percent Change	Thru 3-2023	Thru 3-2024	Percent Change
New Listings	81	73	- 9.9%	1,120	875	- 21.9%
Pending Sales	85	71	- 16.5%	874	709	- 18.9%
Closed Sales	69	63	- 8.7%	868	707	- 18.5%
Days on Market Until Sale	30	21	- 30.0%	23	19	- 17.4%
Median Sales Price*	\$609,950	\$650,000	+ 6.6%	\$610,000	\$630,000	+ 3.3%
Average Sales Price*	\$597,530	\$658,076	+ 10.1%	\$610,531	\$634,662	+ 4.0%
Percent of Original List Price Received*	100.5%	99.5%	- 1.0%	100.4%	100.6%	+ 0.2%
Percent of List Price Received*	100.9%	100.1%	- 0.8%	101.2%	100.8%	- 0.4%
Inventory of Homes for Sale	91	94	+ 3.3%			
Months Supply of Inventory	1.2	1.6	+ 33.3%			

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price - Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price - Attached Single-Family

Rolling 12-Month Calculation

