## **Local Market Update for June 2023**

Provided by the North San Diego County REALTORS®.



## **Metro San Diego County**

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

<b>Detached Single-Family</b>		June		Rolling 12 Months		
Key Metrics	2022	2023	Percent Change	Thru 6-2022	Thru 6-2023	Percent Change
New Listings	727	446	- 38.7%	7,177	5,304	- 26.1%
Pending Sales	344	363	+ 5.5%	5,702	3,942	- 30.9%
Closed Sales	429	312	- 27.3%	5,898	3,911	- 33.7%
Days on Market Until Sale	13	17	+ 30.8%	15	23	+ 53.3%
Median Sales Price*	\$1,130,915	\$1,150,000	+ 1.7%	\$995,555	\$1,030,500	+ 3.5%
Average Sales Price*	\$1,423,809	\$1,400,869	- 1.6%	\$1,359,174	\$1,363,908	+ 0.3%
Percent of Original List Price Received*	102.6%	101.6%	- 1.0%	103.4%	98.0%	- 5.2%
Percent of List Price Received*	102.4%	102.0%	- 0.4%	103.1%	99.5%	- 3.5%
Inventory of Homes for Sale	887	416	- 53.1%			
Months Supply of Inventory	1.9	1.3	- 31.6%			

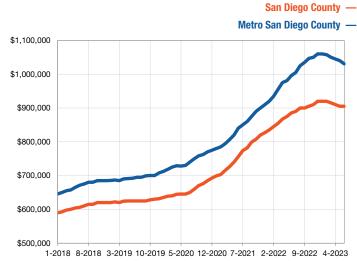
<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family		June		Rolling 12 Months			
Key Metrics	2022	2023	Percent Change	Thru 6-2022	Thru 6-2023	Percent Change	
New Listings	613	378	- 38.3%	6,253	4,397	- 29.7%	
Pending Sales	367	335	- 8.7%	5,445	3,455	- 36.5%	
Closed Sales	386	278	- 28.0%	5,713	3,461	- 39.4%	
Days on Market Until Sale	13	16	+ 23.1%	15	24	+ 60.0%	
Median Sales Price*	\$651,500	\$699,000	+ 7.3%	\$630,000	\$642,500	+ 2.0%	
Average Sales Price*	\$807,803	\$835,248	+ 3.4%	\$764,145	\$774,489	+ 1.4%	
Percent of Original List Price Received*	103.0%	100.4%	- 2.5%	103.5%	98.8%	- 4.5%	
Percent of List Price Received*	102.6%	101.1%	- 1.5%	103.1%	100.0%	- 3.0%	
Inventory of Homes for Sale	681	358	- 47.4%				
Months Supply of Inventory	1.5	1.2	- 20.0%				

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

## **Median Sales Price – Detached Single-Family**

Rolling 12-Month Calculation



## Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

