Local Market Update for December 2021

Provided by the North San Diego County REALTORS®.



Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

Detached Single-Family	December			Rolling 12 Months			
Key Metrics	2020	2021	Percent Change	Thru 12-2020	Thru 12-2021	Percent Change	
New Listings	416	324	- 22.1%	7,880	7,376	- 6.4%	
Pending Sales	410	358	- 12.7%	6,071	6,280	+ 3.4%	
Closed Sales	582	473	- 18.7%	5,985	6,294	+ 5.2%	
Days on Market Until Sale	18	17	- 5.6%	23	16	- 30.4%	
Median Sales Price*	\$810,000	\$940,000	+ 16.0%	\$775,000	\$910,000	+ 17.4%	
Average Sales Price*	\$1,083,409	\$1,239,495	+ 14.4%	\$1,035,887	\$1,230,912	+ 18.8%	
Percent of Original List Price Received*	99.8%	102.3%	+ 2.5%	99.2%	102.5%	+ 3.3%	
Percent of List Price Received*	100.3%	102.4%	+ 2.1%	99.6%	102.2%	+ 2.6%	
Inventory of Homes for Sale	681	240	- 64.8%				
Months Supply of Inventory	1.3	0.5	- 61.5%				

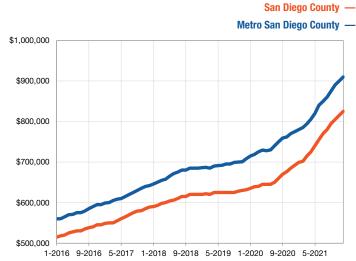
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	December			Rolling 12 Months			
Key Metrics	2020	2021	Percent Change	Thru 12-2020	Thru 12-2021	Percent Change	
New Listings	400	280	- 30.0%	7,625	6,936	- 9.0%	
Pending Sales	405	346	- 14.6%	5,296	6,324	+ 19.4%	
Closed Sales	550	415	- 24.5%	5,226	6,340	+ 21.3%	
Days on Market Until Sale	24	18	- 25.0%	27	19	- 29.6%	
Median Sales Price*	\$500,000	\$620,000	+ 24.0%	\$492,000	\$565,000	+ 14.8%	
Average Sales Price*	\$625,101	\$731,859	+ 17.1%	\$593,249	\$683,524	+ 15.2%	
Percent of Original List Price Received*	98.7%	102.6%	+ 4.0%	98.6%	101.7%	+ 3.1%	
Percent of List Price Received*	99.4%	102.2%	+ 2.8%	99.3%	101.6%	+ 2.3%	
Inventory of Homes for Sale	834	179	- 78.5%				
Months Supply of Inventory	1.9	0.3	- 84.2%				

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price - Attached Single-Family

Rolling 12-Month Calculation

