Local Market Update for December 2020

Provided by the North San Diego County Association of REALTORS®.



Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

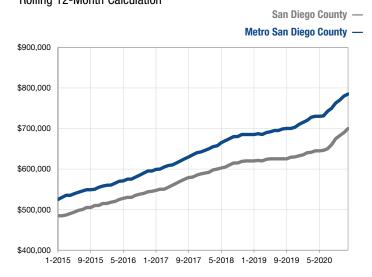
Detached Single-Family	December			Rolling 12 Months		
Key Metrics	2019	2020	Percent Change	Thru 12-2019	Thru 12-2020	Percent Change
New Listings	373	385	+ 3.2%	8,549	7,552	- 11.7%
Pending Sales	321	416	+ 29.6%	5,903	5,933	+ 0.5%
Closed Sales	416	523	+ 25.7%	5,850	5,781	- 1.2%
Days on Market Until Sale	29	16	- 44.8%	30	22	- 26.7%
Median Sales Price*	\$736,000	\$830,000	+ 12.8%	\$710,000	\$785,000	+ 10.6%
Average Sales Price*	\$939,345	\$1,124,623	+ 19.7%	\$922,720	\$1,063,709	+ 15.3%
Percent of Original List Price Received*	97.2%	100.0%	+ 2.9%	97.2%	99.2%	+ 2.1%
Percent of List Price Received*	98.4%	100.3%	+ 1.9%	98.4%	99.6%	+ 1.2%
Inventory of Homes for Sale	896	436	- 51.3%			
Months Supply of Inventory	1.8	0.9	- 50.0%			

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	December			Rolling 12 Months		
Key Metrics	2019	2020	Percent Change	Thru 12-2019	Thru 12-2020	Percent Change
New Listings	343	366	+ 6.7%	7,778	7,913	+ 1.7%
Pending Sales	324	428	+ 32.1%	5,087	5,551	+ 9.1%
Closed Sales	430	513	+ 19.3%	5,010	5,362	+ 7.0%
Days on Market Until Sale	38	22	- 42.1%	34	27	- 20.6%
Median Sales Price*	\$470,500	\$505,000	+ 7.3%	\$455,000	\$490,000	+ 7.7%
Average Sales Price*	\$580,664	\$626,919	+ 8.0%	\$557,901	\$594,339	+ 6.5%
Percent of Original List Price Received*	97.5%	98.8%	+ 1.3%	97.6%	98.6%	+ 1.0%
Percent of List Price Received*	98.7%	99.5%	+ 0.8%	98.7%	99.3%	+ 0.6%
Inventory of Homes for Sale	963	623	- 35.3%			
Months Supply of Inventory	2.3	1.3	- 43.5%			

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family Rolling 12-Month Calculation

