Local Market Update for August 2020

Provided by the North San Diego County Association of REALTORS®.



Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

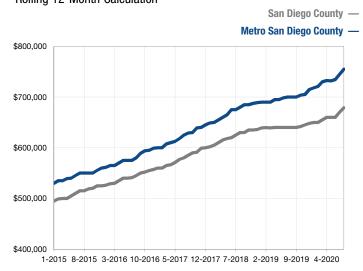
Detached Single-Family	August			Rolling 12 Months		
Key Metrics	2019	2020	Percent Change	Thru 8-2019	Thru 8-2020	Percent Change
New Listings	747	658	- 11.9%	8,800	7,326	- 16.8%
Pending Sales	510	660	+ 29.4%	5,655	5,536	- 2.1%
Closed Sales	546	560	+ 2.6%	5,572	5,289	- 5.1%
Days on Market Until Sale	31	22	- 29.0%	30	26	- 13.3%
Median Sales Price*	\$723,150	\$820,000	+ 13.4%	\$700,000	\$755,000	+ 7.9%
Average Sales Price*	\$987,019	\$1,086,572	+ 10.1%	\$930,117	\$994,242	+ 6.9%
Percent of Original List Price Received*	97.5%	99.6%	+ 2.2%	97.0%	98.3%	+ 1.3%
Percent of List Price Received*	98.6%	99.7%	+ 1.1%	98.3%	99.0%	+ 0.7%
Inventory of Homes for Sale	1,141	638	- 44.1%			
Months Supply of Inventory	2.4	1.4	- 41.7%			

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

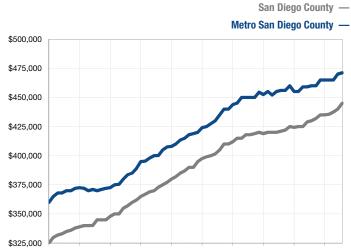
Attached Single-Family	August			Rolling 12 Months		
Key Metrics	2019	2020	Percent Change	Thru 8-2019	Thru 8-2020	Percent Change
New Listings	787	791	+ 0.5%	7,927	7,574	- 4.5%
Pending Sales	463	611	+ 32.0%	4,803	5,067	+ 5.5%
Closed Sales	488	515	+ 5.5%	4,753	4,822	+ 1.5%
Days on Market Until Sale	33	27	- 18.2%	33	31	- 6.1%
Median Sales Price*	\$479,000	\$506,000	+ 5.6%	\$460,000	\$471,150	+ 2.4%
Average Sales Price*	\$598,193	\$617,499	+ 3.2%	\$554,633	\$575,095	+ 3.7%
Percent of Original List Price Received*	97.9%	98.7%	+ 0.8%	97.4%	98.1 %	+ 0.7%
Percent of List Price Received*	98.9%	99.5%	+ 0.6%	98.6%	99.0%	+ 0.4%
Inventory of Homes for Sale	1,256	1,050	- 16.4%			
Months Supply of Inventory	3.1	2.5	- 19.4%			

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family Rolling 12-Month Calculation



1-2015 8-2015 3-2016 10-2016 5-2017 12-2017 7-2018 2-2019 9-2019 4-2020