Local Market Update for June 2020

Provided by the North San Diego County Association of REALTORS®.



East San Diego County

ZIP Codes: 91901, 91905, 91906, 91916, 91917, 91931, 91934, 91935, 91941, 91942, 91945, 91948, 91962, 91963, 91977, 91978, 91980, 92004, 92019, 92020, 92021, 92036, 92040, 92066, 92070, 92071, 92086

| Detached Single-Family | | June | | Rolling 12 Months | | |
|--|-----------|-----------|----------------|-------------------|-------------|----------------|
| Key Metrics | 2019 | 2020 | Percent Change | Thru 6-2019 | Thru 6-2020 | Percent Change |
| New Listings | 552 | 436 | - 21.0% | 6,580 | 5,272 | - 19.9% |
| Pending Sales | 376 | 461 | + 22.6% | 4,017 | 4,251 | + 5.8% |
| Closed Sales | 358 | 349 | - 2.5% | 3,974 | 4,140 | + 4.2% |
| Days on Market Until Sale | 25 | 27 | + 8.0% | 33 | 31 | - 6.1% |
| Median Sales Price* | \$535,000 | \$595,000 | + 11.2% | \$532,000 | \$555,000 | + 4.3% |
| Average Sales Price* | \$570,987 | \$617,582 | + 8.2% | \$563,809 | \$587,892 | + 4.3% |
| Percent of Original List Price Received* | 98.5% | 98.9% | + 0.4% | 97.0% | 98.1% | + 1.1% |
| Percent of List Price Received* | 99.2% | 99.4% | + 0.2% | 98.5% | 99.1% | + 0.6% |
| Inventory of Homes for Sale | 967 | 422 | - 56.4% | | | |
| Months Supply of Inventory | 2.9 | 1.2 | - 58.6% | | | |

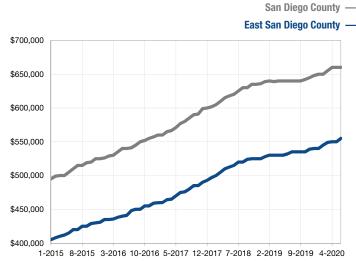
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached Single-Family | June | | | Rolling 12 Months | | |
|--|-----------|-----------|----------------|-------------------|-------------|----------------|
| Key Metrics | 2019 | 2020 | Percent Change | Thru 6-2019 | Thru 6-2020 | Percent Change |
| New Listings | 142 | 124 | - 12.7% | 1,554 | 1,485 | - 4.4% |
| Pending Sales | 112 | 131 | + 17.0% | 1,155 | 1,161 | + 0.5% |
| Closed Sales | 96 | 92 | - 4.2% | 1,155 | 1,111 | - 3.8% |
| Days on Market Until Sale | 26 | 21 | - 19.2% | 25 | 22 | - 12.0% |
| Median Sales Price* | \$335,000 | \$360,500 | + 7.6% | \$322,250 | \$338,000 | + 4.9% |
| Average Sales Price* | \$347,365 | \$362,782 | + 4.4% | \$327,977 | \$342,711 | + 4.5% |
| Percent of Original List Price Received* | 98.5% | 99.6% | + 1.1% | 98.1% | 98.9% | + 0.8% |
| Percent of List Price Received* | 99.7% | 100.4% | + 0.7% | 99.1% | 99.6% | + 0.5% |
| Inventory of Homes for Sale | 154 | 83 | - 46.1% | | | |
| Months Supply of Inventory | 1.6 | 0.9 | - 43.8% | | | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

