Local Market Update for May 2020

Provided by the North San Diego County Association of REALTORS®.



Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

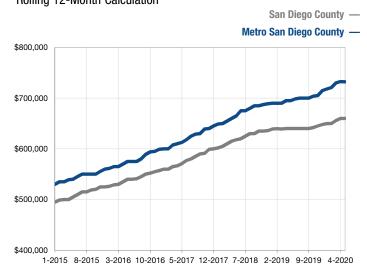
Detached Single-Family	Мау			Rolling 12 Months		
Key Metrics	2019	2020	Percent Change	Thru 5-2019	Thru 5-2020	Percent Change
New Listings	886	635	- 28.3%	9,070	7,491	- 17.4%
Pending Sales	555	489	- 11.9%	5,569	5,313	- 4.6%
Closed Sales	559	308	- 44.9%	5,563	5,308	- 4.6%
Days on Market Until Sale	27	20	- 25.9%	29	27	- 6.9%
Median Sales Price*	\$735,000	\$725,000	- 1.4%	\$695,000	\$732,250	+ 5.4%
Average Sales Price*	\$974,029	\$890,842	- 8.5%	\$929,427	\$959,131	+ 3.2%
Percent of Original List Price Received*	97.9%	97.9%	0.0%	97.1%	97.8%	+ 0.7%
Percent of List Price Received*	98.7%	98.6%	- 0.1%	98.3%	98.8%	+ 0.5%
Inventory of Homes for Sale	1,193	722	- 39.5%			
Months Supply of Inventory	2.6	1.6	- 38.5%			

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	Мау			Rolling 12 Months		
Key Metrics	2019	2020	Percent Change	Thru 5-2019	Thru 5-2020	Percent Change
New Listings	786	659	- 16.2%	7,979	7,392	- 7.4%
Pending Sales	484	438	- 9.5%	4,802	4,740	- 1.3%
Closed Sales	512	227	- 55.7%	4,815	4,702	- 2.3%
Days on Market Until Sale	29	22	- 24.1%	31	32	+ 3.2%
Median Sales Price*	\$468,000	\$469,500	+ 0.3%	\$455,000	\$465,000	+ 2.2%
Average Sales Price*	\$575,720	\$522,976	- 9.2%	\$556,051	\$567,862	+ 2.1%
Percent of Original List Price Received*	97.9%	98.5%	+ 0.6%	97.5%	97.9%	+ 0.4%
Percent of List Price Received*	98.9%	99.1%	+ 0.2%	98.7%	98.8%	+ 0.1%
Inventory of Homes for Sale	1,123	956	- 14.9%			
Months Supply of Inventory	2.8	2.4	- 14.3%			

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family Rolling 12-Month Calculation

