Local Market Update for November 2019

Provided by the North San Diego County Association of REALTORS®.



Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

Detached Single-Family	November			Rolling 12 Months			
Key Metrics	2018	2019	Percent Change	Thru 11-2018	Thru 11-2019	Percent Change	
New Listings	615	462	- 24.9%	8,688	8,431	- 3.0%	
Pending Sales	389	408	+ 4.9%	5,507	5,811	+ 5.5%	
Closed Sales	423	415	- 1.9%	5,569	5,655	+ 1.5%	
Days on Market Until Sale	33	27	- 18.2%	28	30	+ 7.1%	
Median Sales Price*	\$699,000	\$731,500	+ 4.6%	\$687,500	\$705,000	+ 2.5%	
Average Sales Price*	\$957,079	\$963,116	+ 0.6%	\$934,622	\$923,472	- 1.2%	
Percent of Original List Price Received*	96.1%	97.5%	+ 1.5%	97.6%	97.2%	- 0.4%	
Percent of List Price Received*	97.9%	98.6%	+ 0.7%	98.6%	98.4%	- 0.2%	
Inventory of Homes for Sale	1,293	785	- 39.3%				
Months Supply of Inventory	2.8	1.6	- 42.9%				

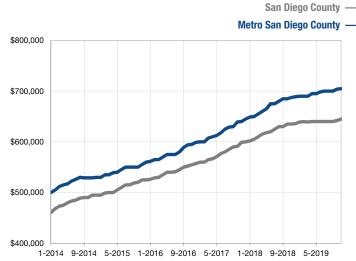
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	November			Rolling 12 Months			
Key Metrics	2018	2019	Percent Change	Thru 11-2018	Thru 11-2019	Percent Change	
New Listings	533	490	- 8.1%	7,799	7,819	+ 0.3%	
Pending Sales	287	392	+ 36.6%	5,011	5,003	- 0.2%	
Closed Sales	333	323	- 3.0%	5,118	4,793	- 6.4%	
Days on Market Until Sale	28	34	+ 21.4%	27	33	+ 22.2%	
Median Sales Price*	\$430,000	\$470,000	+ 9.3%	\$450,000	\$459,000	+ 2.0%	
Average Sales Price*	\$519,001	\$606,972	+ 17.0%	\$551,633	\$560,558	+ 1.6%	
Percent of Original List Price Received*	96.8%	97.1%	+ 0.3%	98.1%	97.5%	- 0.6%	
Percent of List Price Received*	98.4%	98.4%	0.0%	99.0%	98.7%	- 0.3%	
Inventory of Homes for Sale	1,171	983	- 16.1%				
Months Supply of Inventory	2.8	2.4	- 14.3%				

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

