Local Market Update for April 2018

Provided by the North San Diego County Association of REALTORS®.



Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

| Detached Single-Family | | April | | Rolling 12 Months | | |
|--|-----------|-----------|----------------|-------------------|-------------|----------------|
| Key Metrics | 2017 | 2018 | Percent Change | Thru 4-2017 | Thru 4-2018 | Percent Change |
| New Listings | 770 | 714 | - 7.3% | 8,303 | 7,935 | - 4.4% |
| Pending Sales | 520 | 549 | + 5.6% | 5,929 | 5,814 | - 1.9% |
| Closed Sales | 496 | 470 | - 5.2% | 6,016 | 5,773 | - 4.0% |
| Days on Market Until Sale | 23 | 24 | + 4.3% | 30 | 28 | - 6.7% |
| Median Sales Price* | \$639,500 | \$680,000 | + 6.3% | \$612,000 | \$660,000 | + 7.8% |
| Average Sales Price* | \$865,644 | \$925,699 | + 6.9% | \$807,953 | \$887,568 | + 9.9% |
| Percent of Original List Price Received* | 98.3% | 98.4% | + 0.1% | 97.1% | 97.8% | + 0.7% |
| Percent of List Price Received* | 98.7% | 99.2% | + 0.5% | 98.2% | 98.7% | + 0.5% |
| Inventory of Homes for Sale | 982 | 860 | - 12.4% | | | |
| Months Supply of Inventory | 2.0 | 1.8 | - 10.0% | | | |

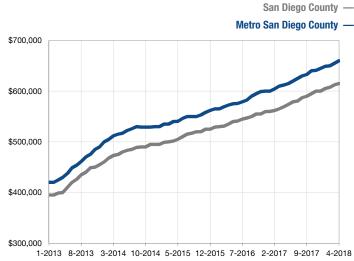
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached Single-Family | April | | | Rolling 12 Months | | |
|--|-----------|-----------|----------------|-------------------|-------------|----------------|
| Key Metrics | 2017 | 2018 | Percent Change | Thru 4-2017 | Thru 4-2018 | Percent Change |
| New Listings | 622 | 626 | + 0.6% | 7,129 | 7,127 | - 0.0% |
| Pending Sales | 521 | 488 | - 6.3% | 5,623 | 5,353 | - 4.8% |
| Closed Sales | 445 | 440 | - 1.1% | 5,669 | 5,378 | - 5.1% |
| Days on Market Until Sale | 21 | 24 | + 14.3% | 29 | 25 | - 13.8% |
| Median Sales Price* | \$410,000 | \$486,250 | + 18.6% | \$407,500 | \$435,000 | + 6.7% |
| Average Sales Price* | \$487,191 | \$574,950 | + 18.0% | \$497,096 | \$532,209 | + 7.1% |
| Percent of Original List Price Received* | 98.9% | 98.6% | - 0.3% | 97.7% | 98.5% | + 0.8% |
| Percent of List Price Received* | 99.1% | 99.2% | + 0.1% | 98.5% | 99.1% | + 0.6% |
| Inventory of Homes for Sale | 742 | 761 | + 2.6% | | | |
| Months Supply of Inventory | 1.6 | 1.7 | + 6.3% | | | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

