Local Market Update for September 2015

Provided by the North San Diego County Association of REALTORS®.



South San Diego County

ZIP Codes: 91902, 91910, 91911, 91913, 91914, 91915, 91932, 91950, 92154, 92173

| Detached Single-Family | September | | | Rolling 12 Months | | |
|--|-----------|-----------|----------------|-------------------|-------------|----------------|
| Key Metrics | 2014 | 2015 | Percent Change | Thru 9-2014 | Thru 9-2015 | Percent Change |
| New Listings | 274 | 272 | - 0.7% | 3,023 | 3,161 | + 4.6% |
| Pending Sales | 192 | 226 | + 17.7% | 2,206 | 2,379 | + 7.8% |
| Closed Sales | 193 | 165 | - 14.5% | 2,207 | 2,253 | + 2.1% |
| Days on Market Until Sale | 36 | 39 | + 8.3% | 49 | 39 | - 20.4% |
| Median Sales Price* | \$454,000 | \$484,000 | + 6.6% | \$430,000 | \$458,000 | + 6.5% |
| Average Sales Price* | \$477,425 | \$521,959 | + 9.3% | \$454,244 | \$486,035 | + 7.0% |
| Percent of Original List Price Received* | 97.5% | 98.4% | + 0.9% | 98.1% | 97.4% | - 0.7% |
| Percent of List Price Received* | 98.6% | 98.3% | - 0.3% | 98.7% | 98.4% | - 0.3% |
| Inventory of Homes for Sale | 505 | 446 | - 11.7% | | | |
| Months Supply of Inventory | 2.7 | 2.2 | - 18.5% | | | |

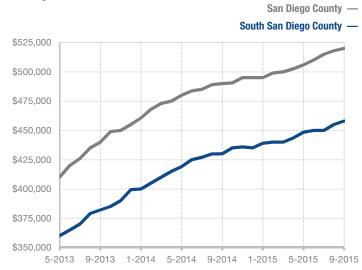
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached Single-Family | September | | | Rolling 12 Months | | | |
|--|-----------|-----------|----------------|-------------------|-------------|----------------|--|
| Key Metrics | 2014 | 2015 | Percent Change | Thru 9-2014 | Thru 9-2015 | Percent Change | |
| New Listings | 120 | 104 | - 13.3% | 1,330 | 1,293 | - 2.8% | |
| Pending Sales | 80 | 88 | + 10.0% | 994 | 1,033 | + 3.9% | |
| Closed Sales | 85 | 62 | - 27.1% | 1,024 | 963 | - 6.0% | |
| Days on Market Until Sale | 46 | 34 | - 26.1% | 54 | 38 | - 29.6% | |
| Median Sales Price* | \$280,000 | \$330,000 | + 17.9% | \$276,000 | \$304,000 | + 10.1% | |
| Average Sales Price* | \$283,782 | \$315,285 | + 11.1% | \$273,534 | \$298,096 | + 9.0% | |
| Percent of Original List Price Received* | 97.2% | 97.4% | + 0.2% | 98.6% | 97.7% | - 0.9% | |
| Percent of List Price Received* | 98.2% | 98.1% | - 0.1% | 98.9% | 98.5% | - 0.4% | |
| Inventory of Homes for Sale | 240 | 164 | - 31.7% | | | | |
| Months Supply of Inventory | 2.9 | 1.9 | - 34.5% | | | | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price - Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

